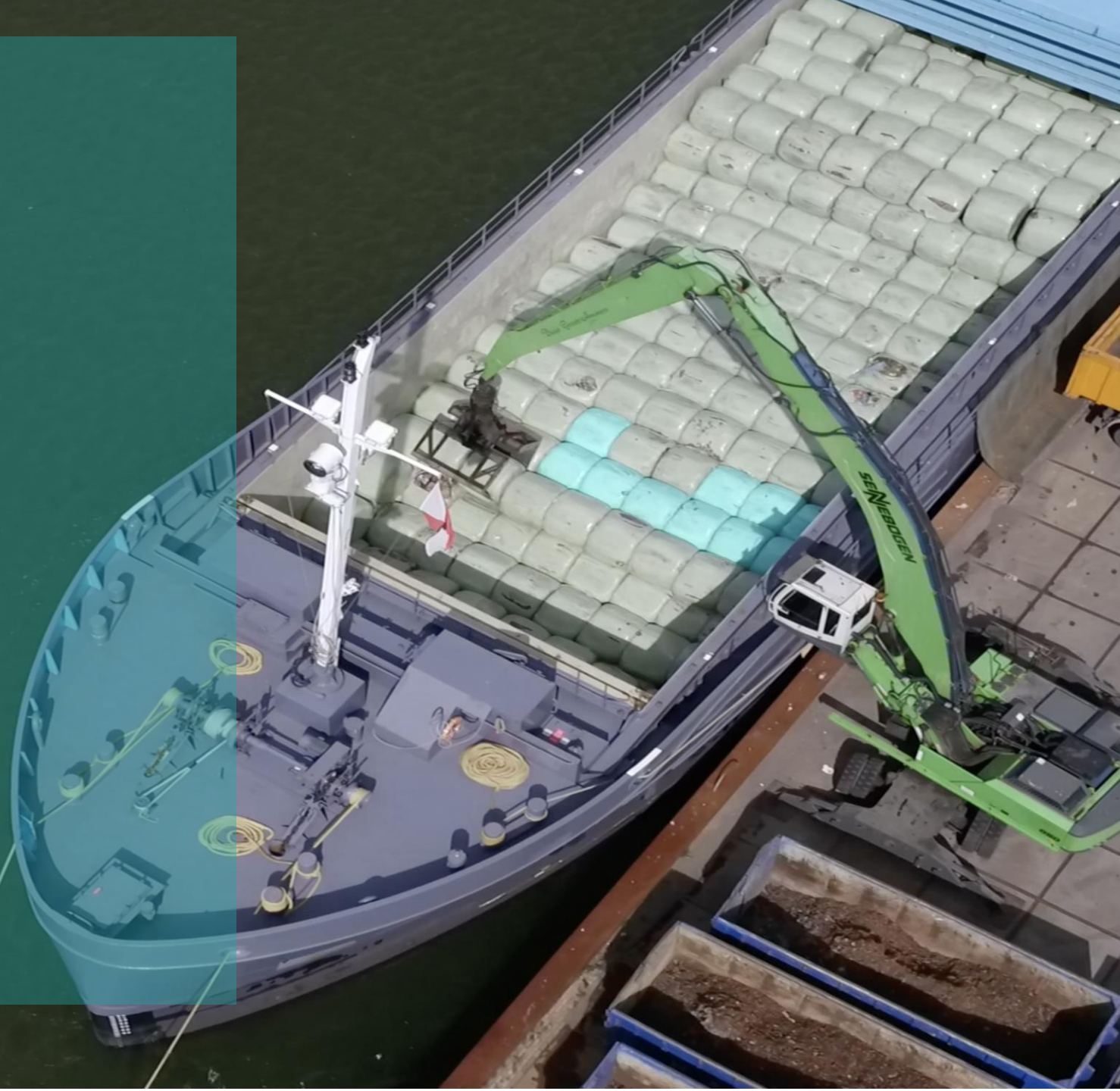


# RDF and SRF Market Trends



*May 2019*

*Harriet Parke,  
RDF Industry Group Secretariat*



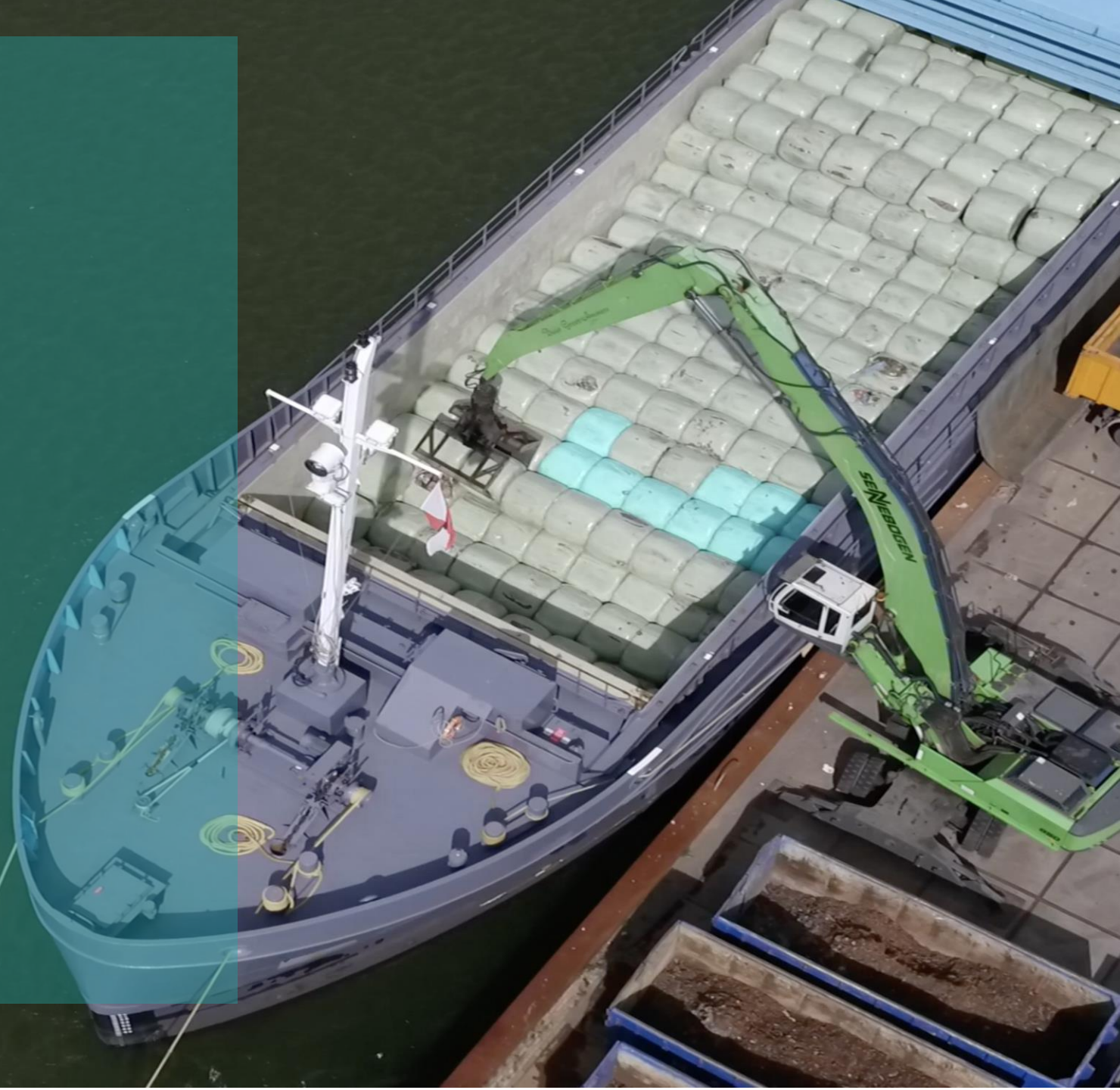


# Agenda

- Introduction
- Market Trends
- Future Market
  - Brexit
  - Circular Economy
  - Increasing Integration
- Summary



# Introduction





# RDF Industry Group







Group Members



Of RDF exported

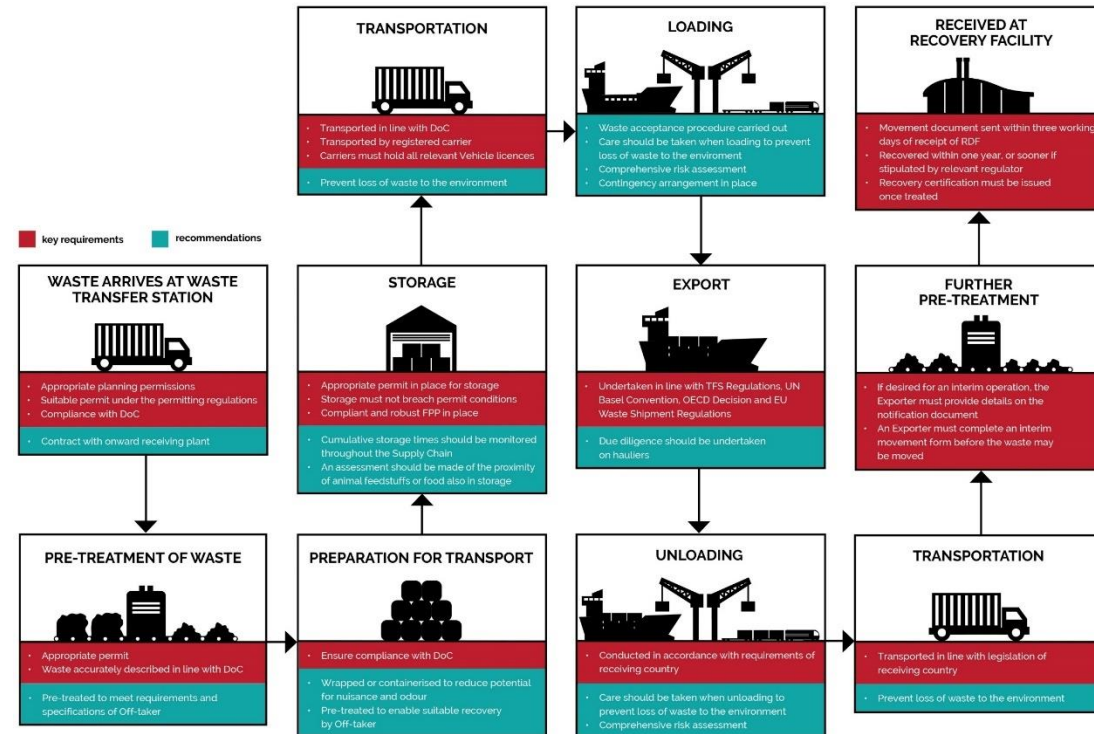






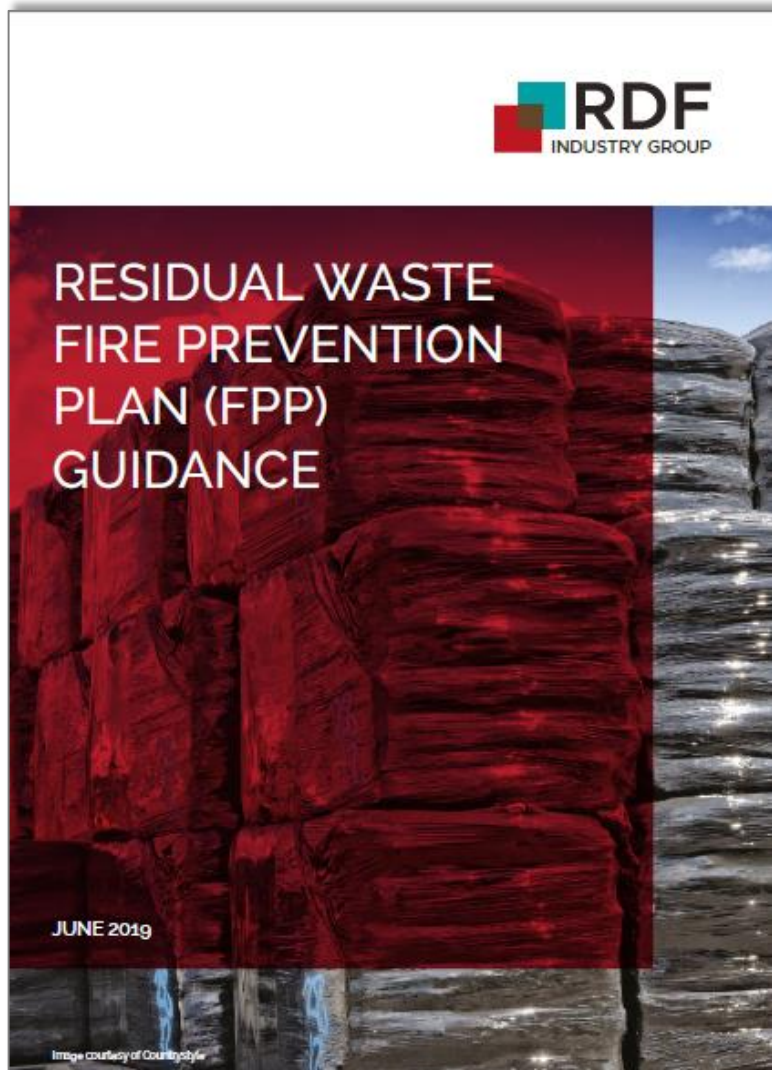


# Code of Practice





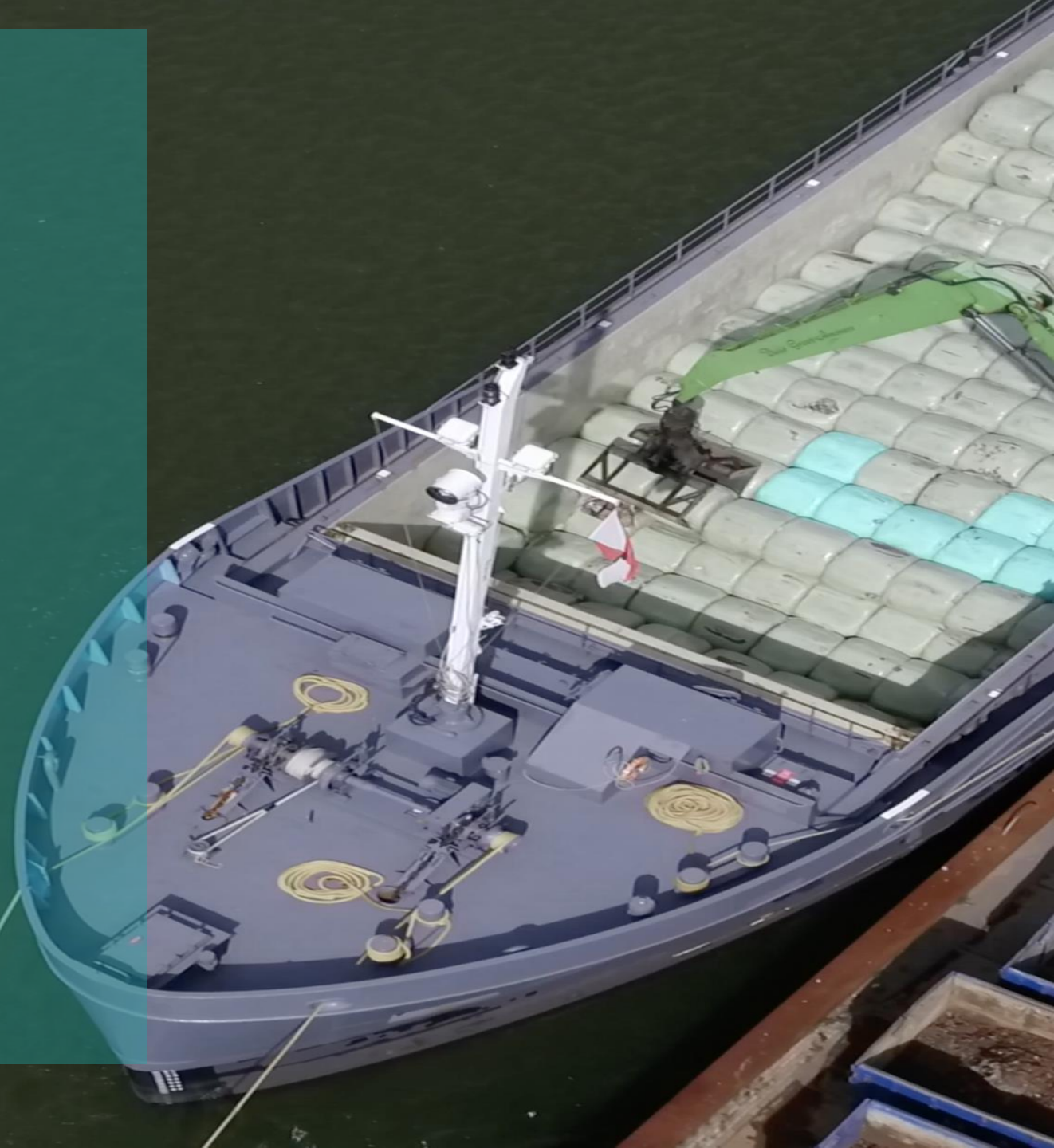
# Fire Prevention Plan Guidance



- Guidance for residual waste, developed in consultation with the Environment Agency
- Provides sector specific advice on the development of FPPs
  - explains the rationale behind regulatory decisions;
  - provides suggestions, hints and tips
  - poses questions you may want to consider; and
  - gives examples

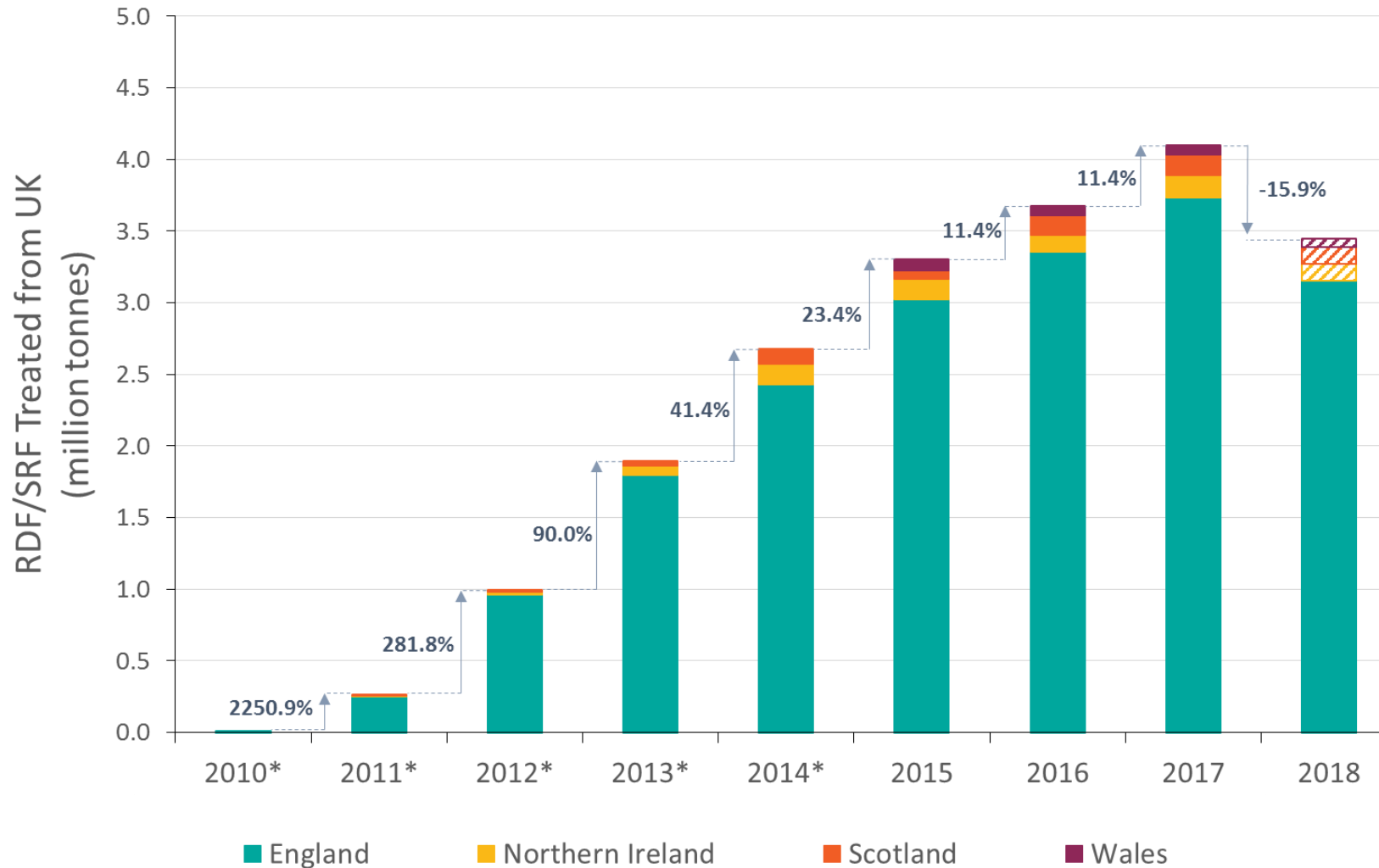


# Market Trends

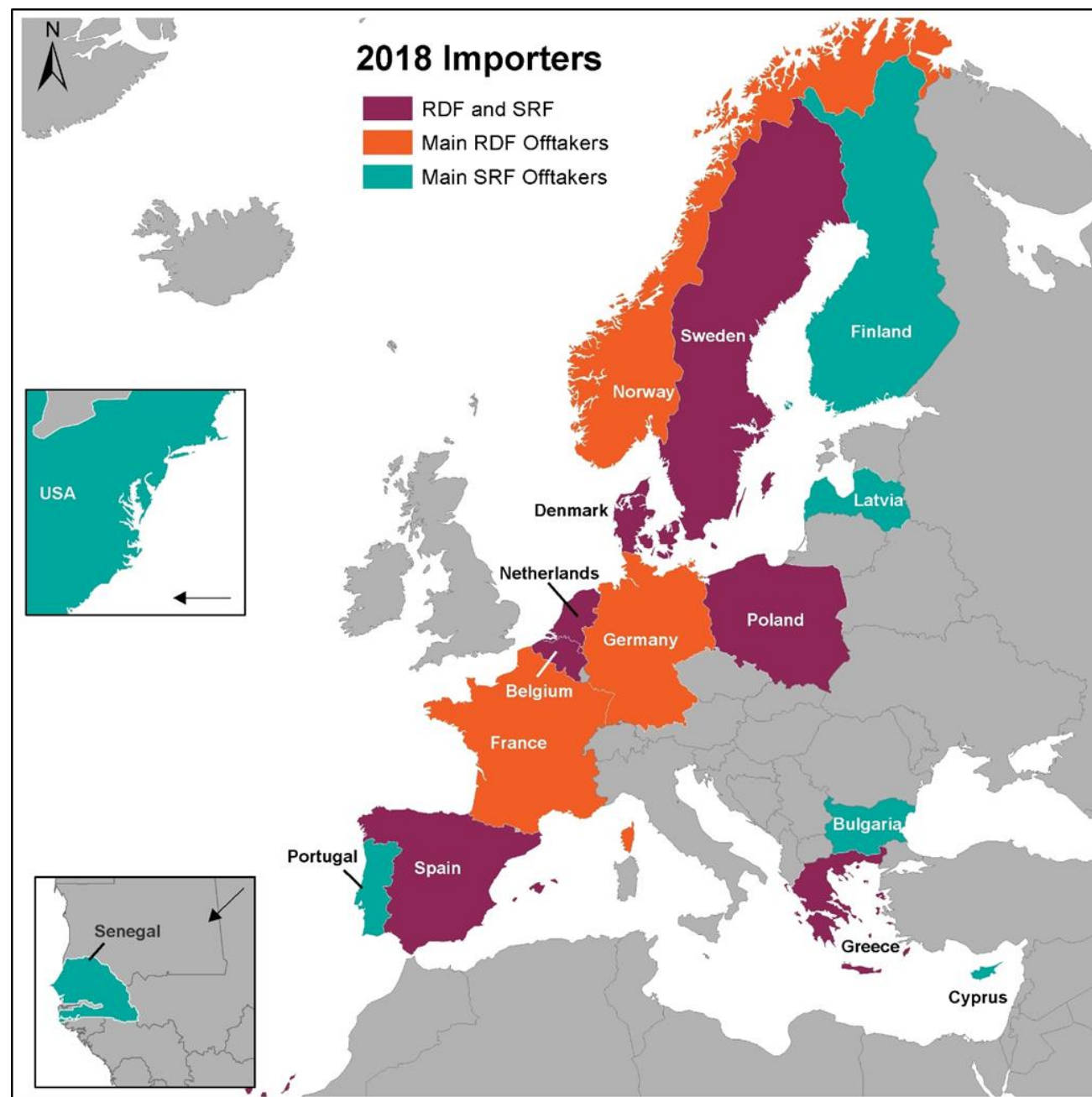




# Market Trend

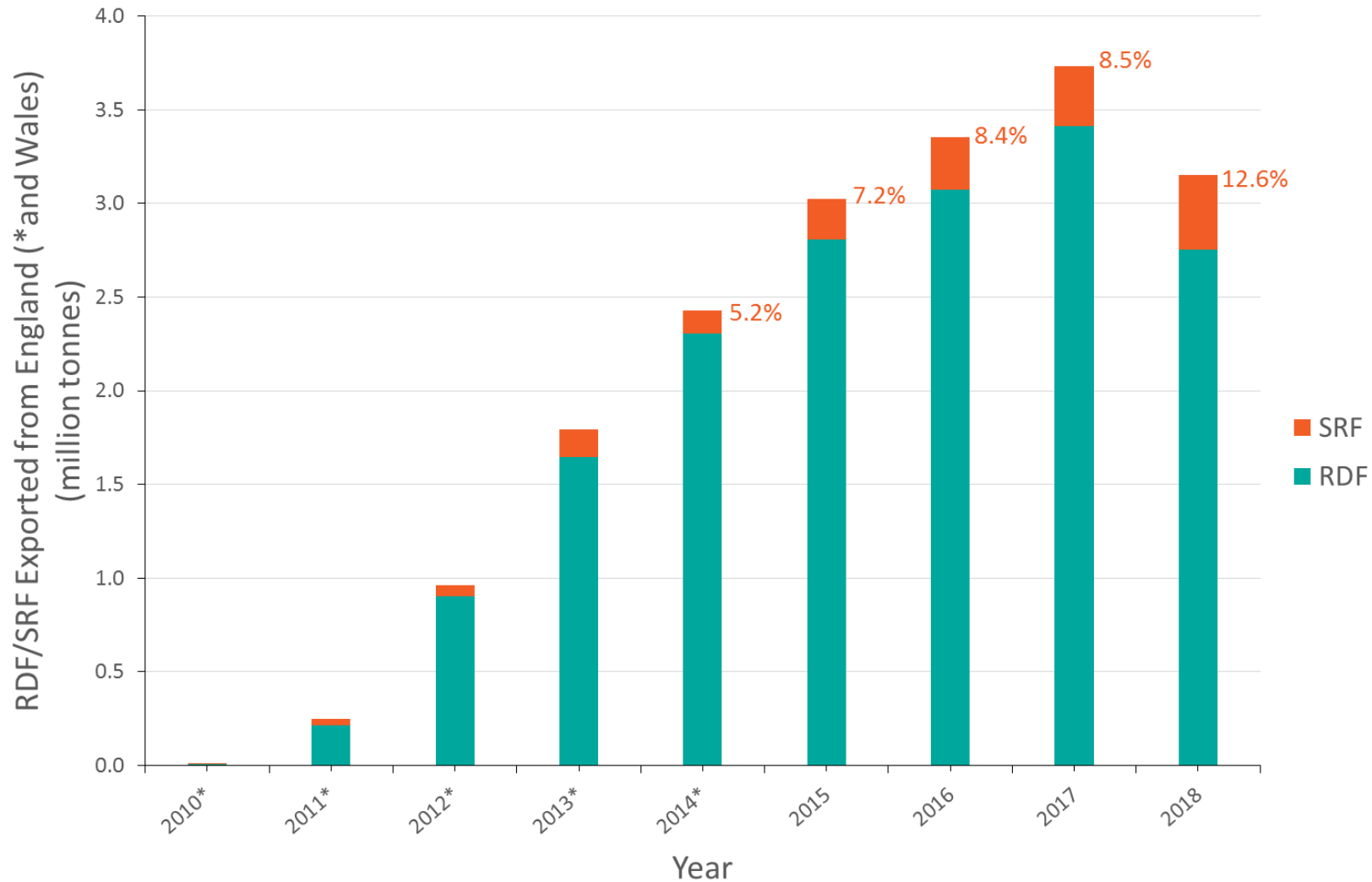






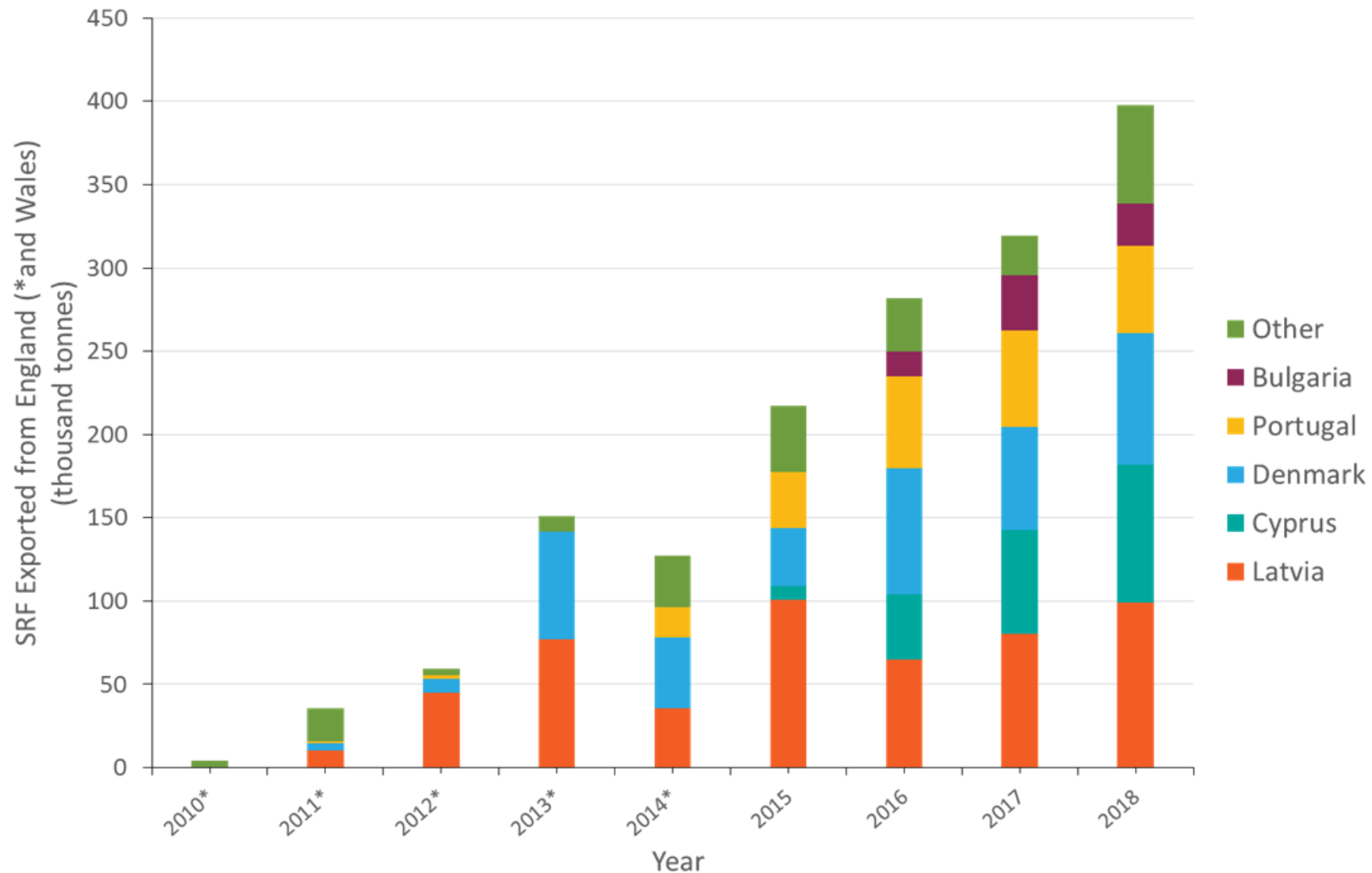


# SRF Trends

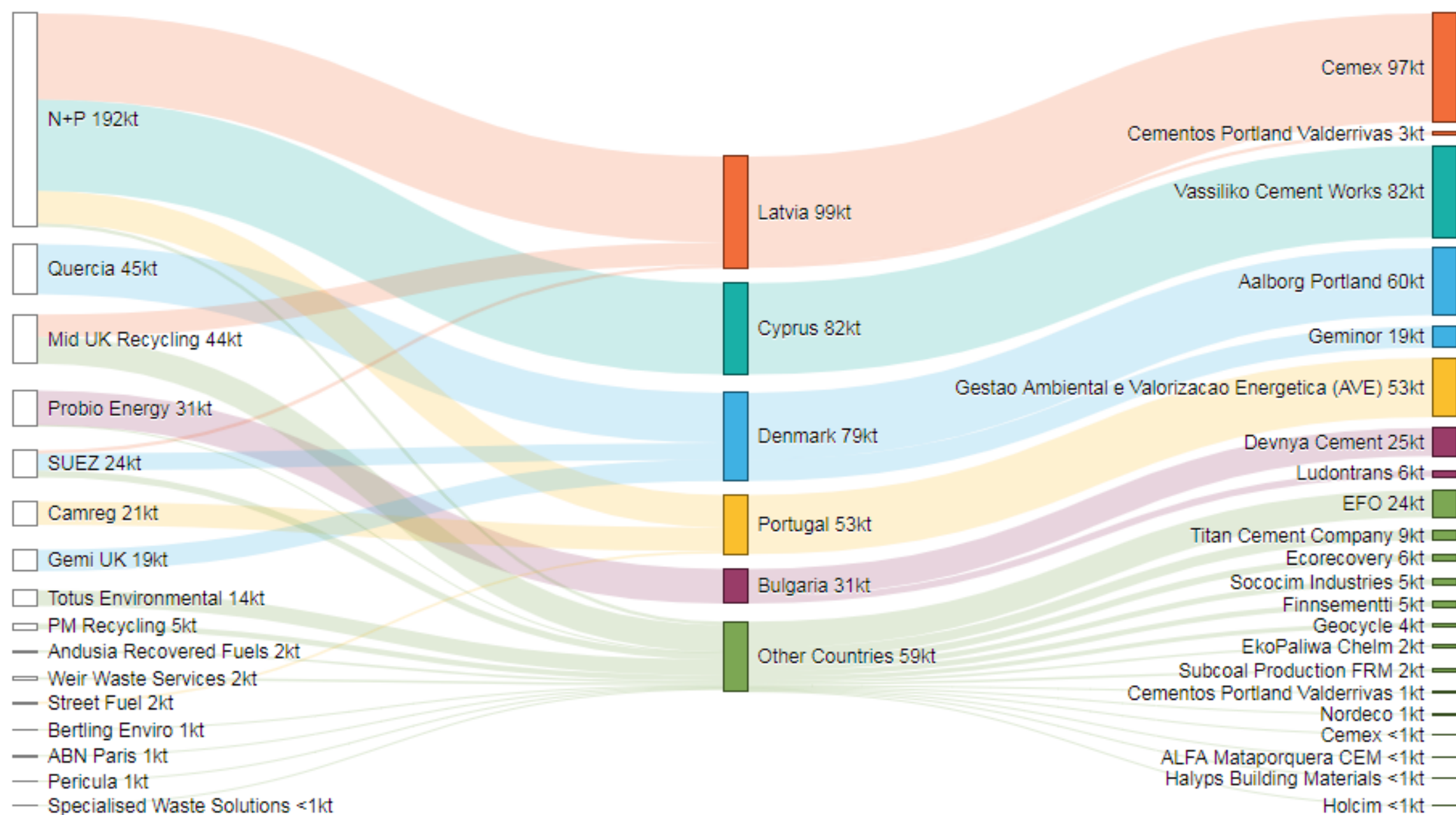




# SRF Destinations

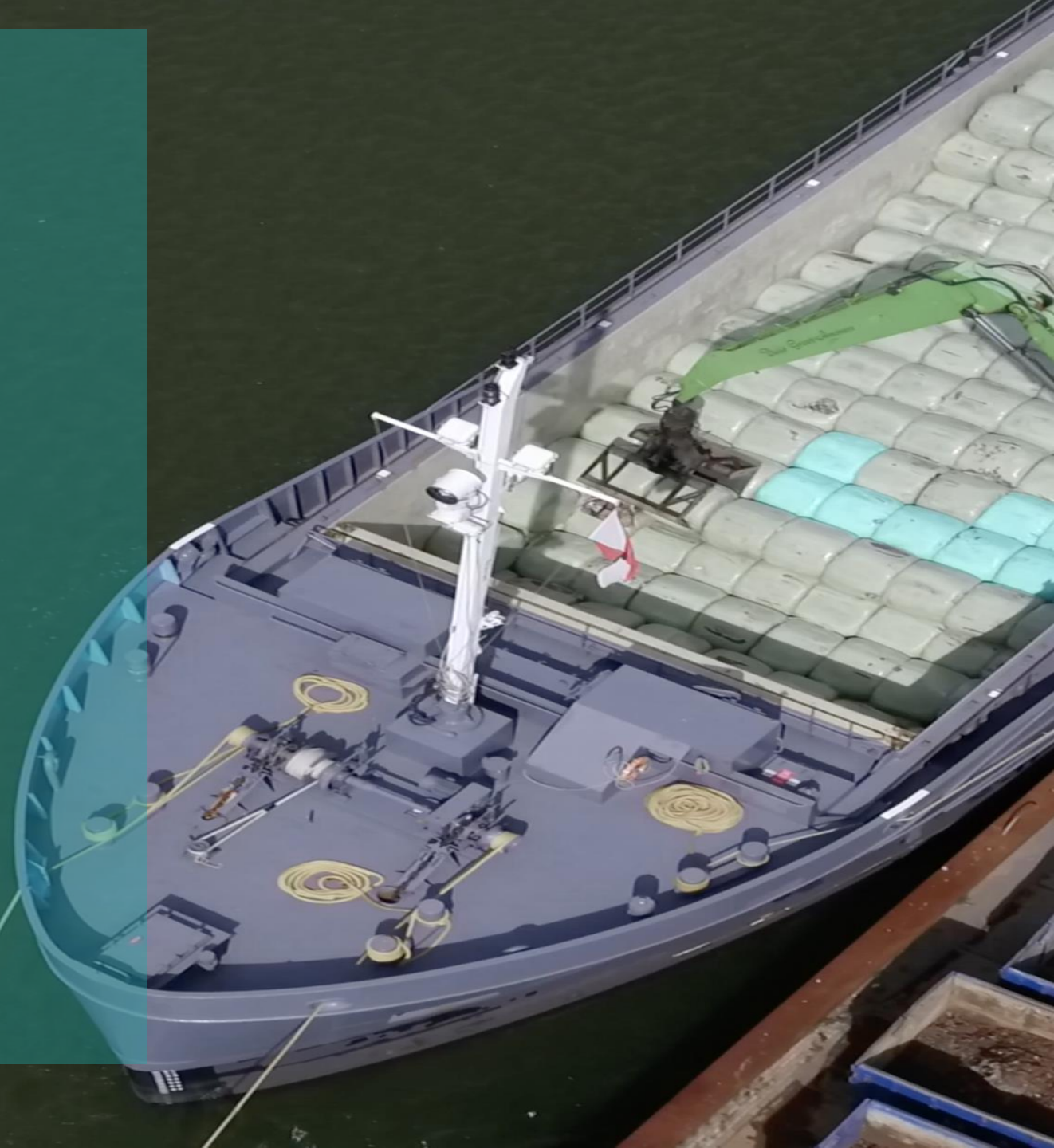








# Future Market





# A Dynamic Market

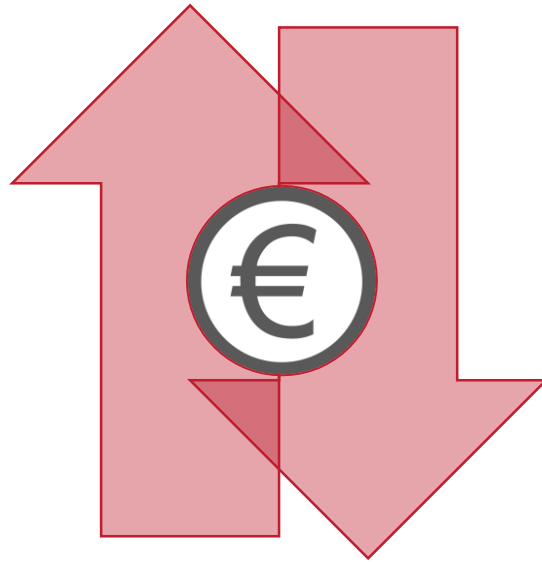




# No Deal Brexit



NOTIFICATION PROCESS



TARIFFS



CUSTOMS



# Circular Economy & Resources and Waste Strategy

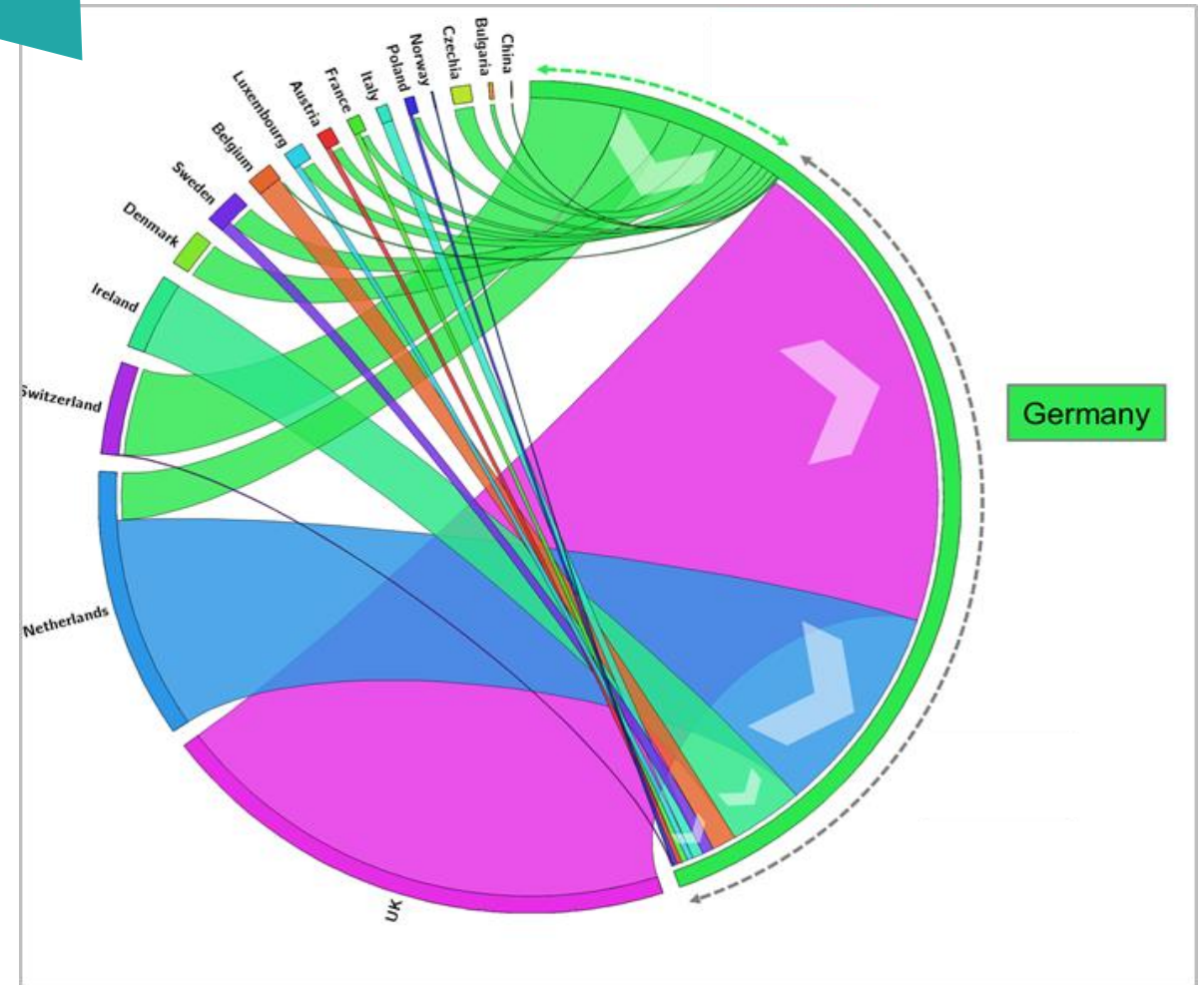
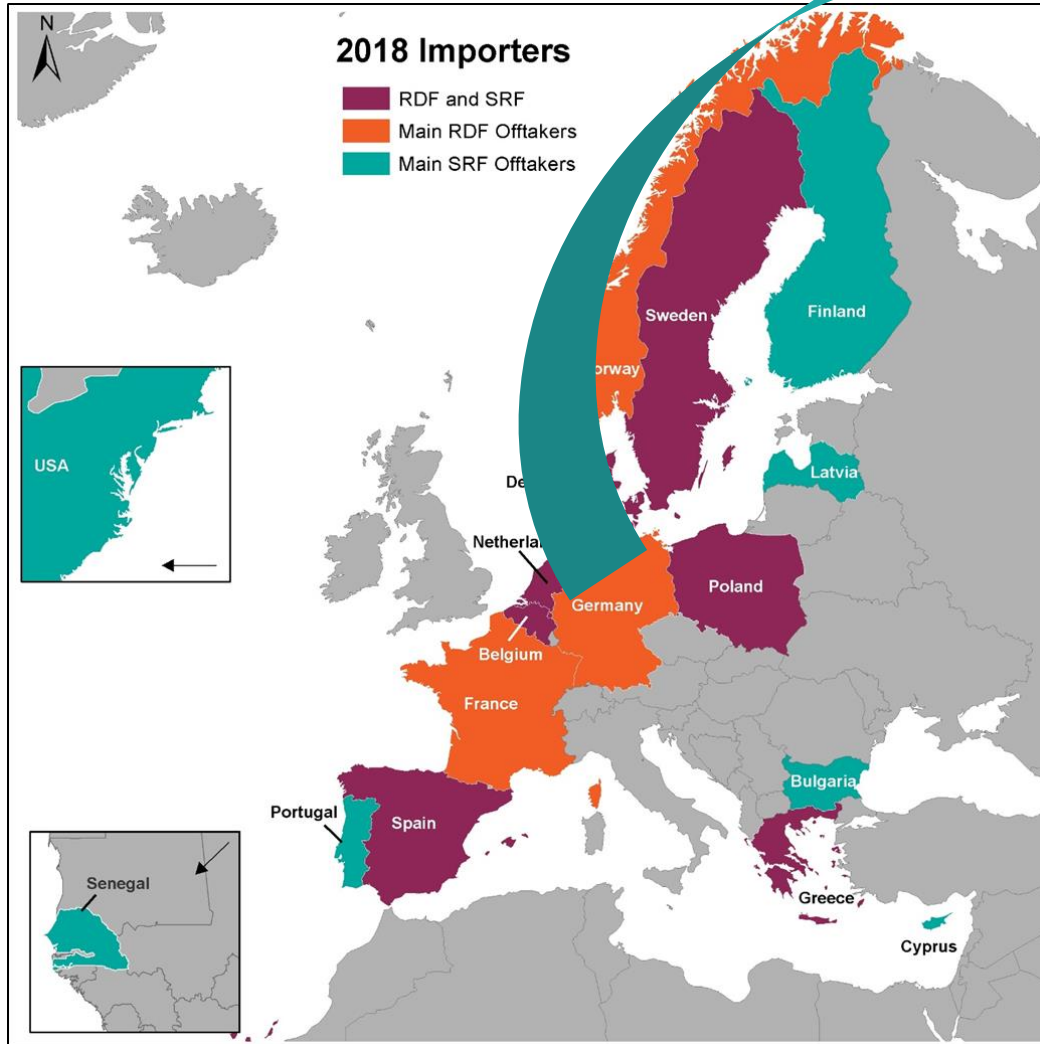


- Increasing MSW recycling rates, plastics recycling targets
  - Reformed EPR
  - Introduction of DRS
- Increasing levels of pre-treatment
- Changing composition
- Landfill reduction targets





# Increasing Integration





# Increasing Integration

- Increasing integration and moving beyond Northern Europe:
  - New export contracts from Germany following introduction of pre-treatment requirements.
  - New movements from Southern Europe.





# To Summarise

- Increasing exports to 2017, reduction in 2018
- SRF proportion increasing
- Dynamic market responding to a number of policy and market factors:
  - Brexit uncertainties
  - Ambitious policy landscape
  - Increasing integration of the European market





**Harriet Parke**  
**RDF Industry Group Secretariat**



[www.rdfindustrygroup.org.uk](http://www.rdfindustrygroup.org.uk)



**rdfindustrygroup@eunomia.co.uk**