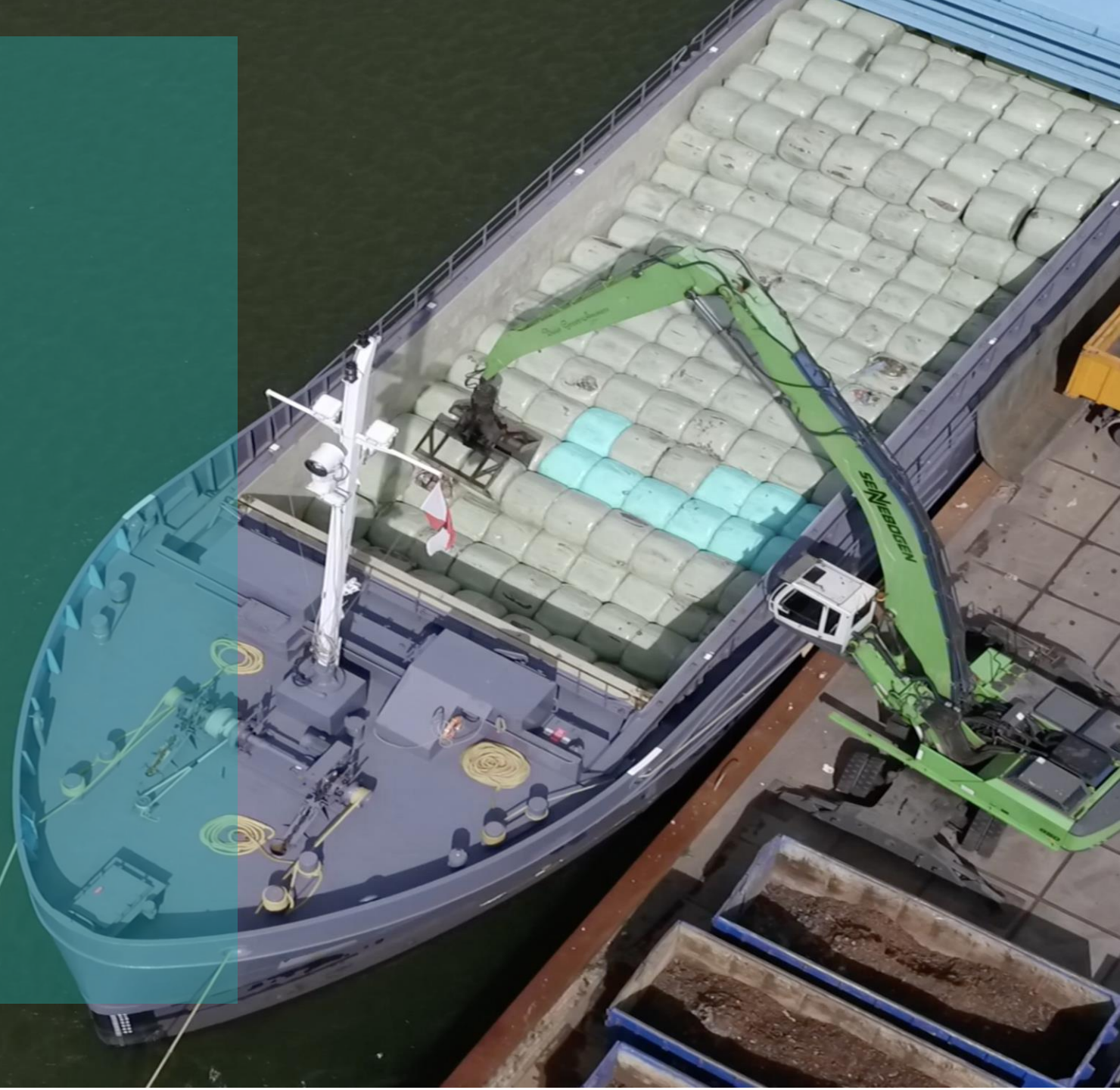


RDF Market Brexit Implications

*RDF Conference
November 2018*

*Harriet Parke,
RDF Industry Group
Secretariat*



Agenda

- RDF Industry Group
- Market Overview
- Brexit Impacts
 - Deal or No Deal
- Summary

RDF Industry Group





Of residual waste exported

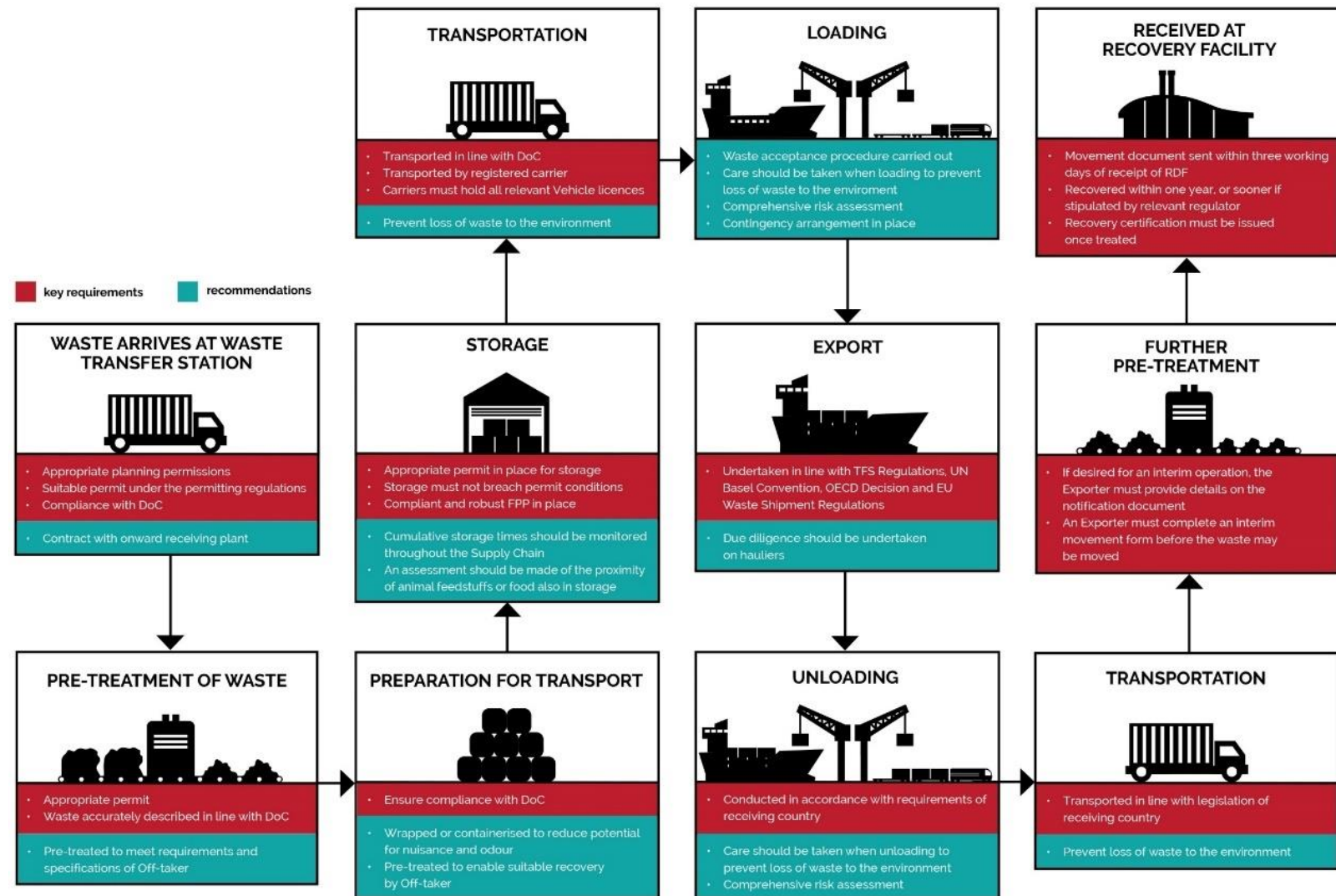


Of RDF exported





Code of Practice



Code of Practice Signatory Scheme



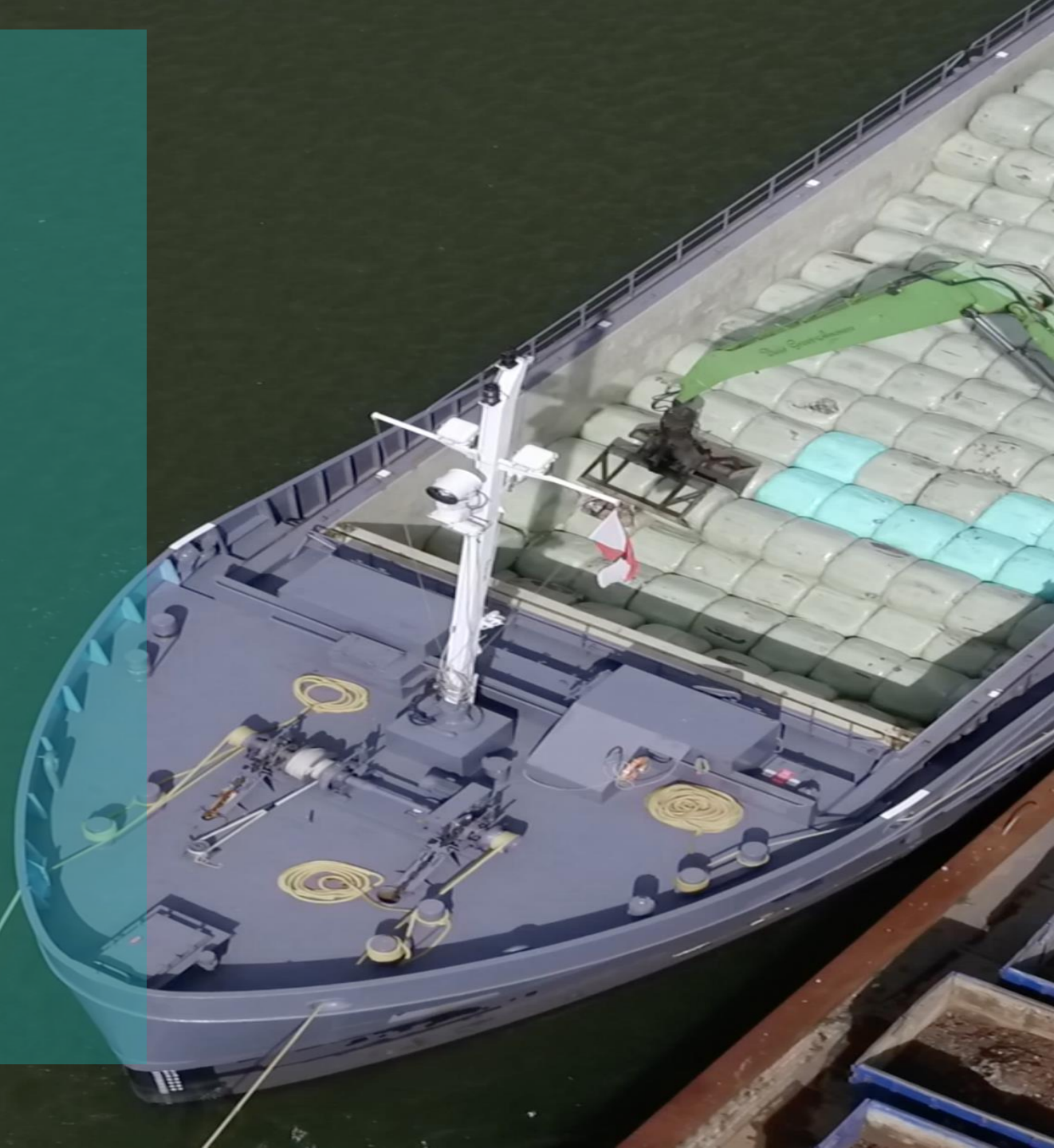
Signatory Scheme

- Extends the CoP beyond direct membership of the RDF Industry Group
- Provides businesses involved in the RDF supply chain the opportunity to certify operations to demonstrate that they are CoP compliant operators.

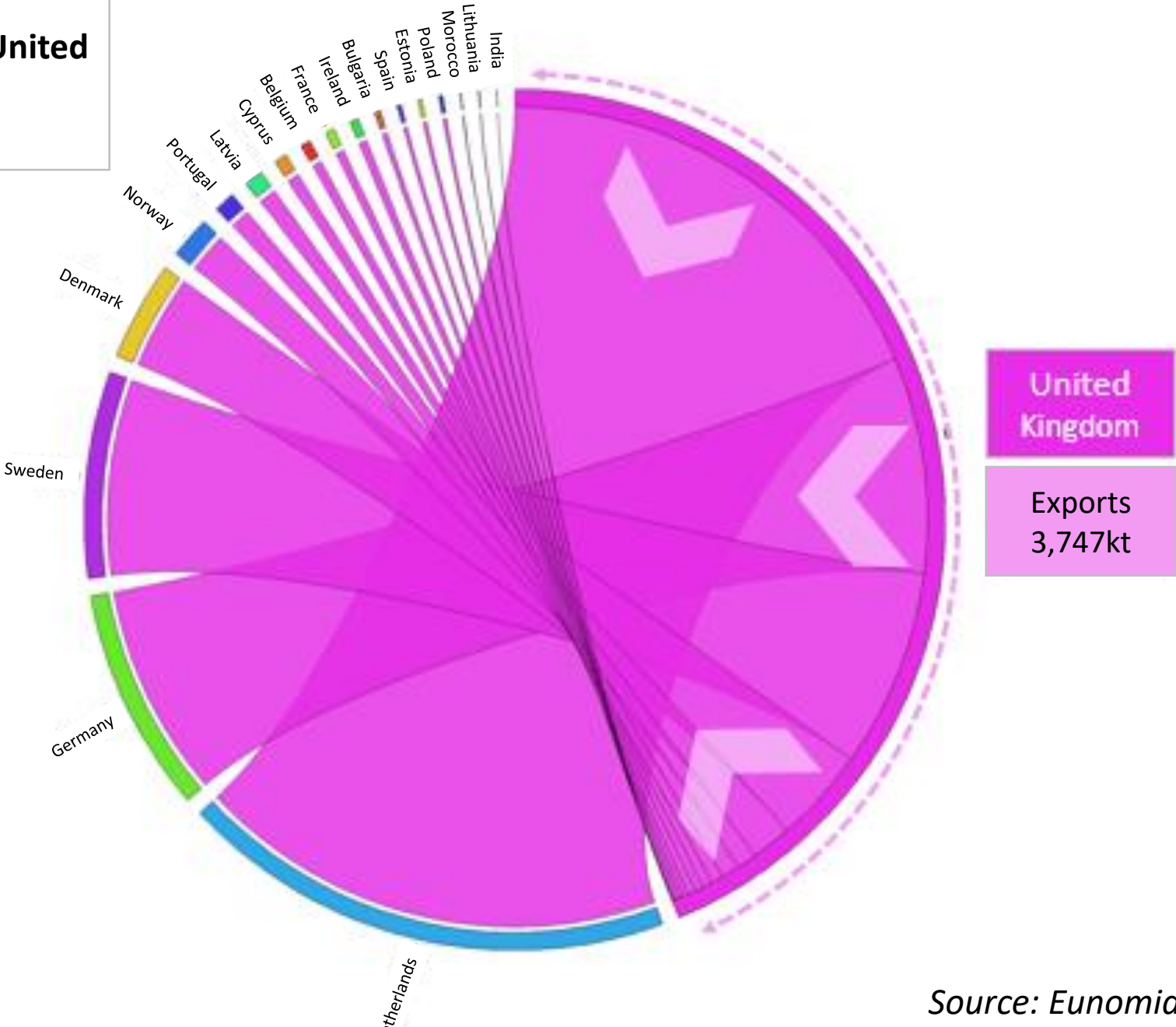
Benefits:

- ✓ Increased customer and regulator confidence that you are a compliant operator.
- ✓ Increased confidence amongst operators that you will deliver the desired product or service.
- ✓ Enhanced confidence that your operations are in line with industry good practice.

Market

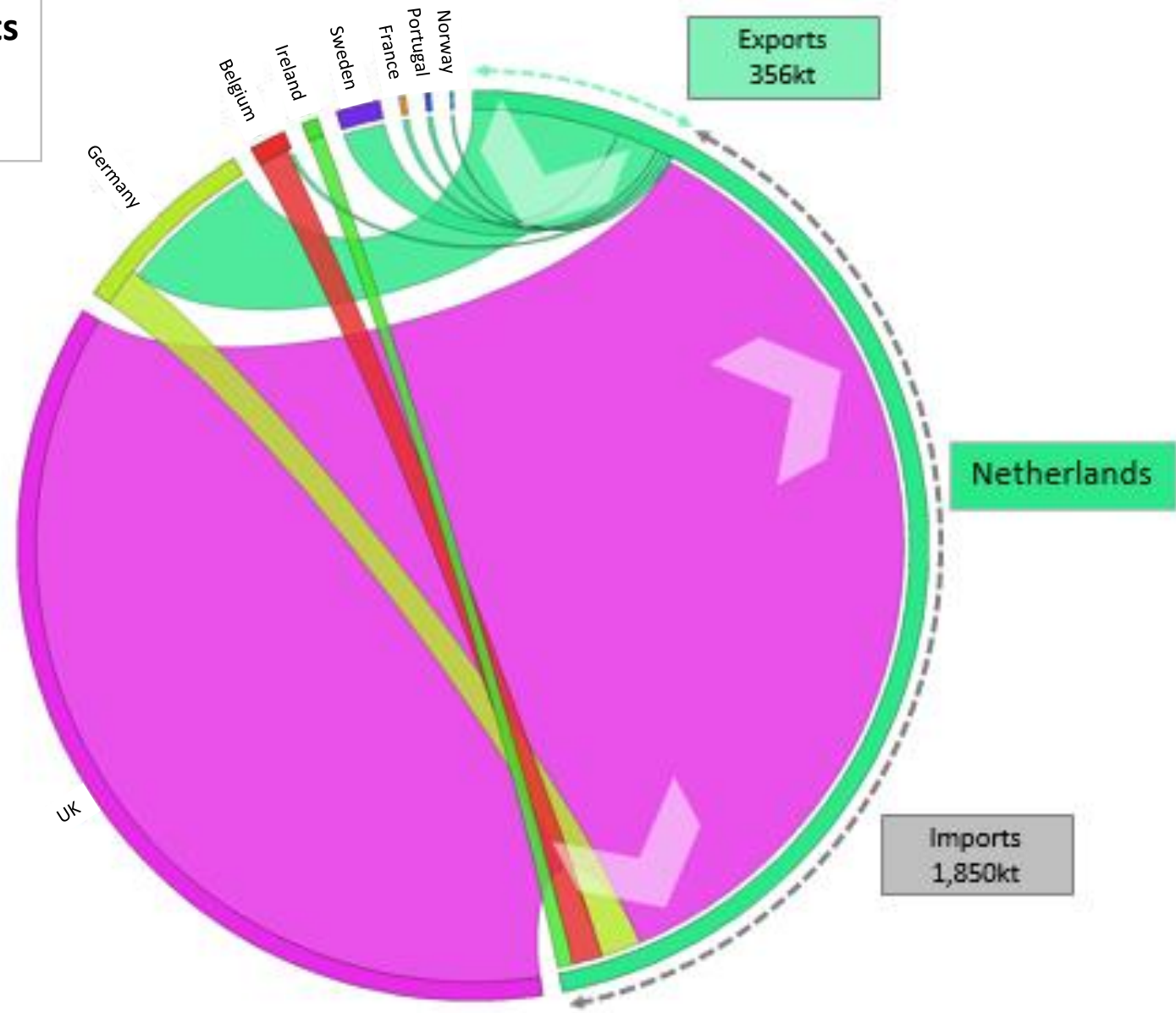


RDF/SRF Exports from United Kingdom, 2017

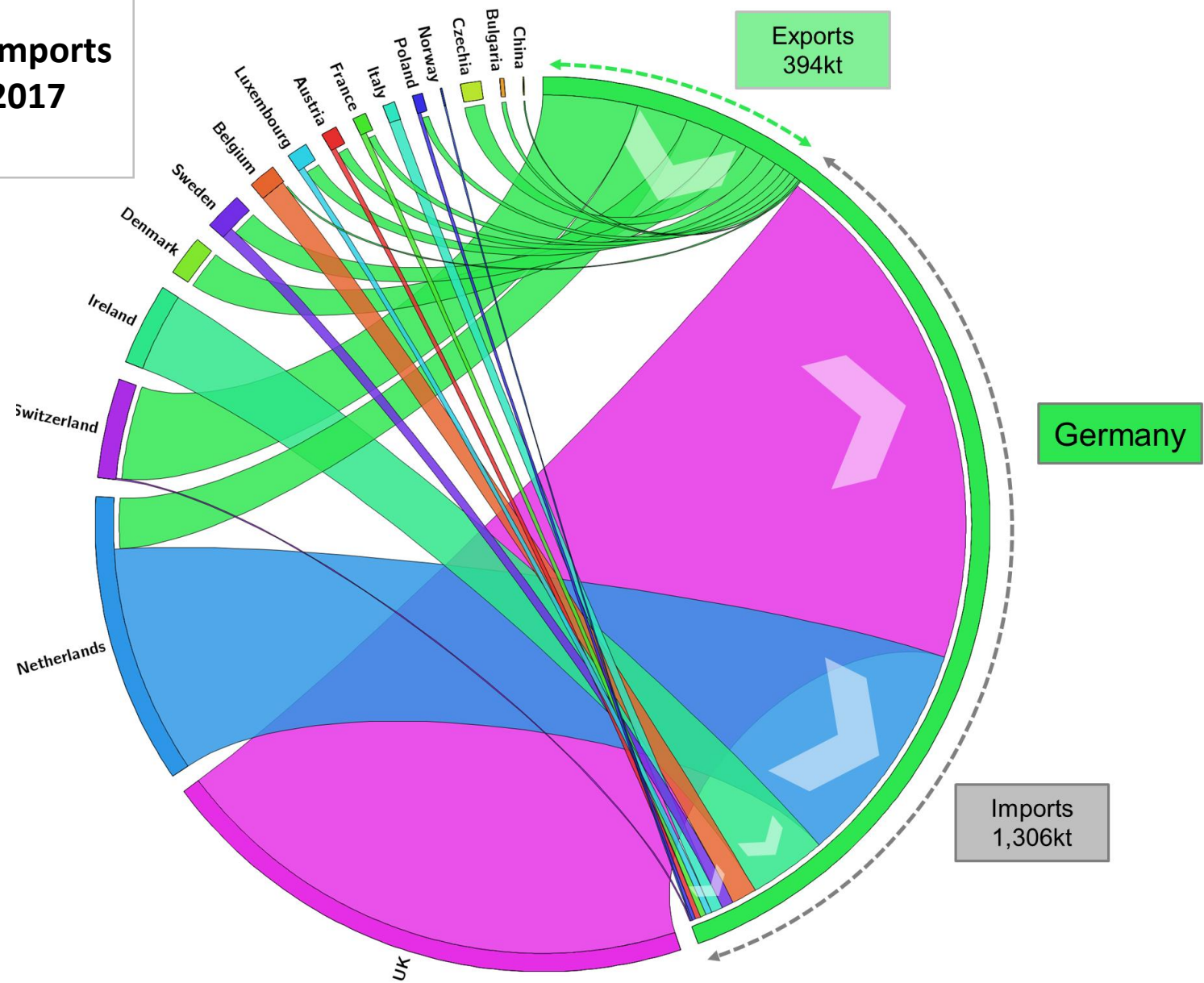


Source: Eunomia, based on Eurostat data

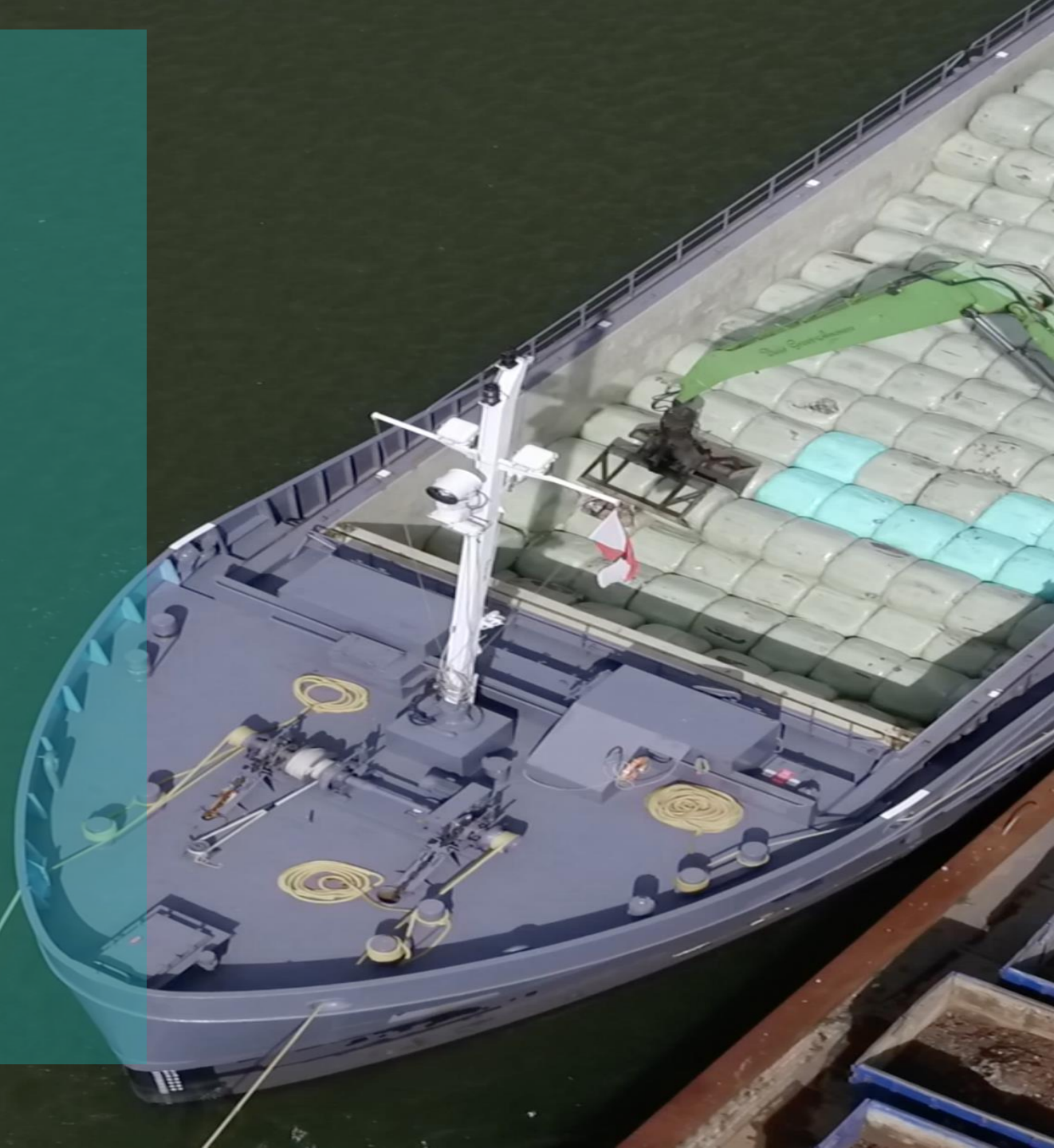
**RDF/SRF Exports and Imports
from/to Netherlands, 2017**



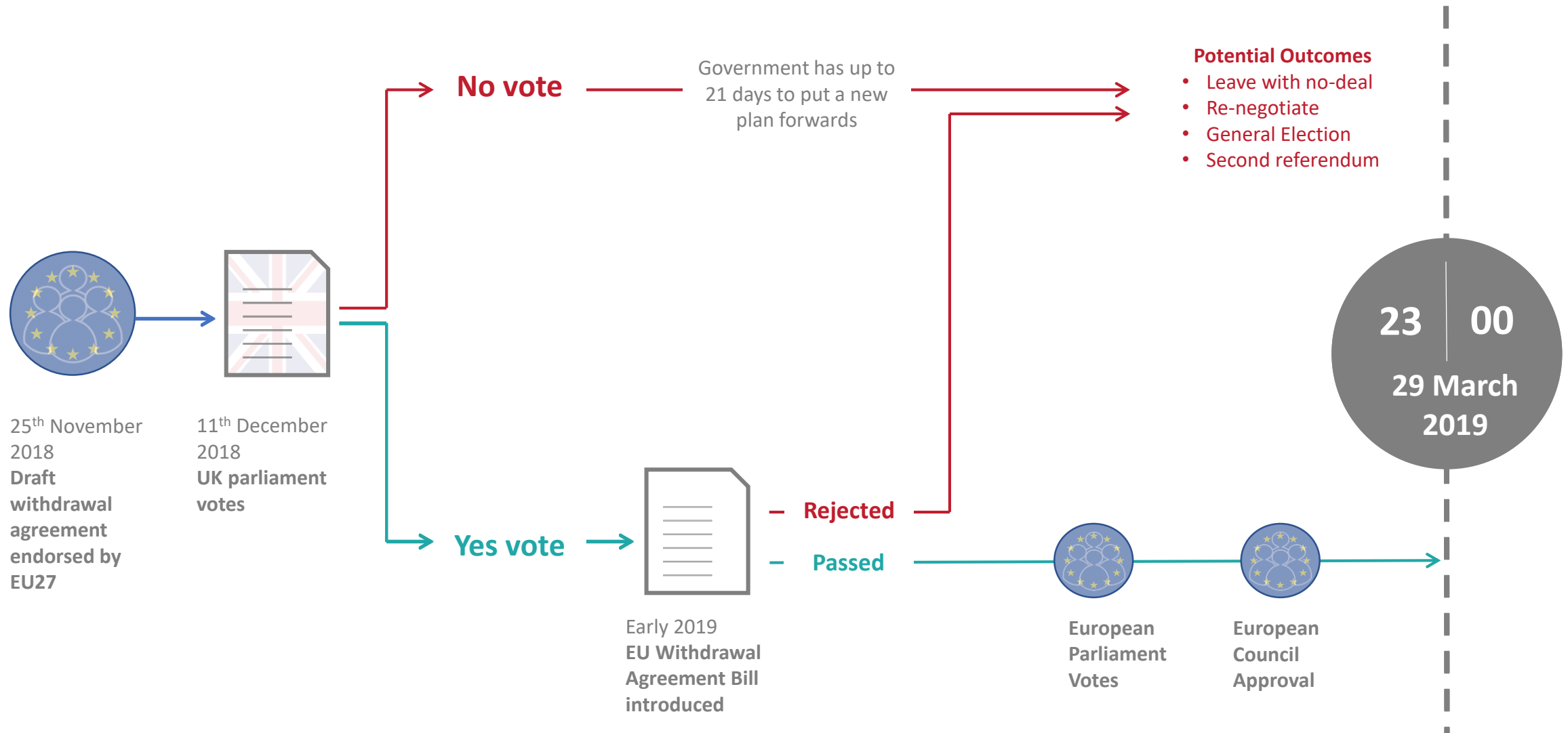
**RDF/SRF Exports and Imports
from/to Germany, 2017**



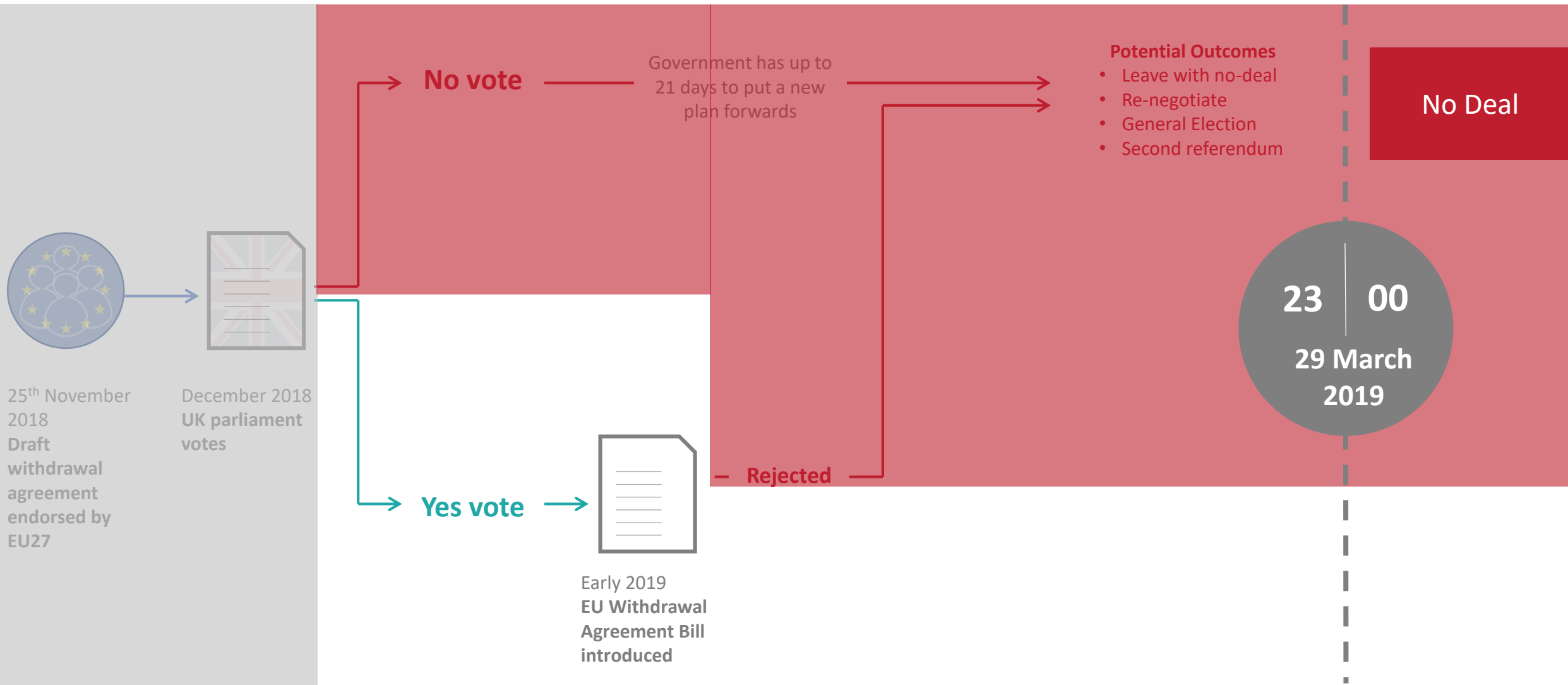
Brexit



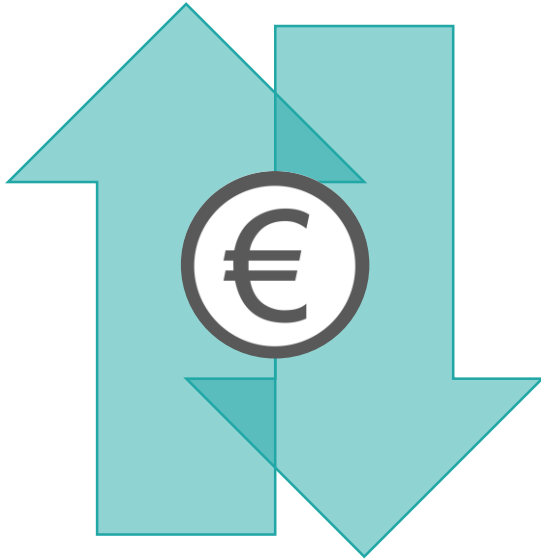
Brexit Timeline



Brexit Timeline



No Deal



TARIFFS



NOTIFICATION PROCESS



CUSTOMS

Tariffs

Goods



Producer



Off taker

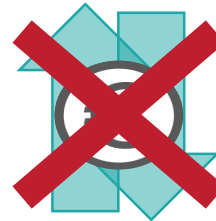
TRANSPORTATION



WORLD TRADE
ORGANIZATION



Services



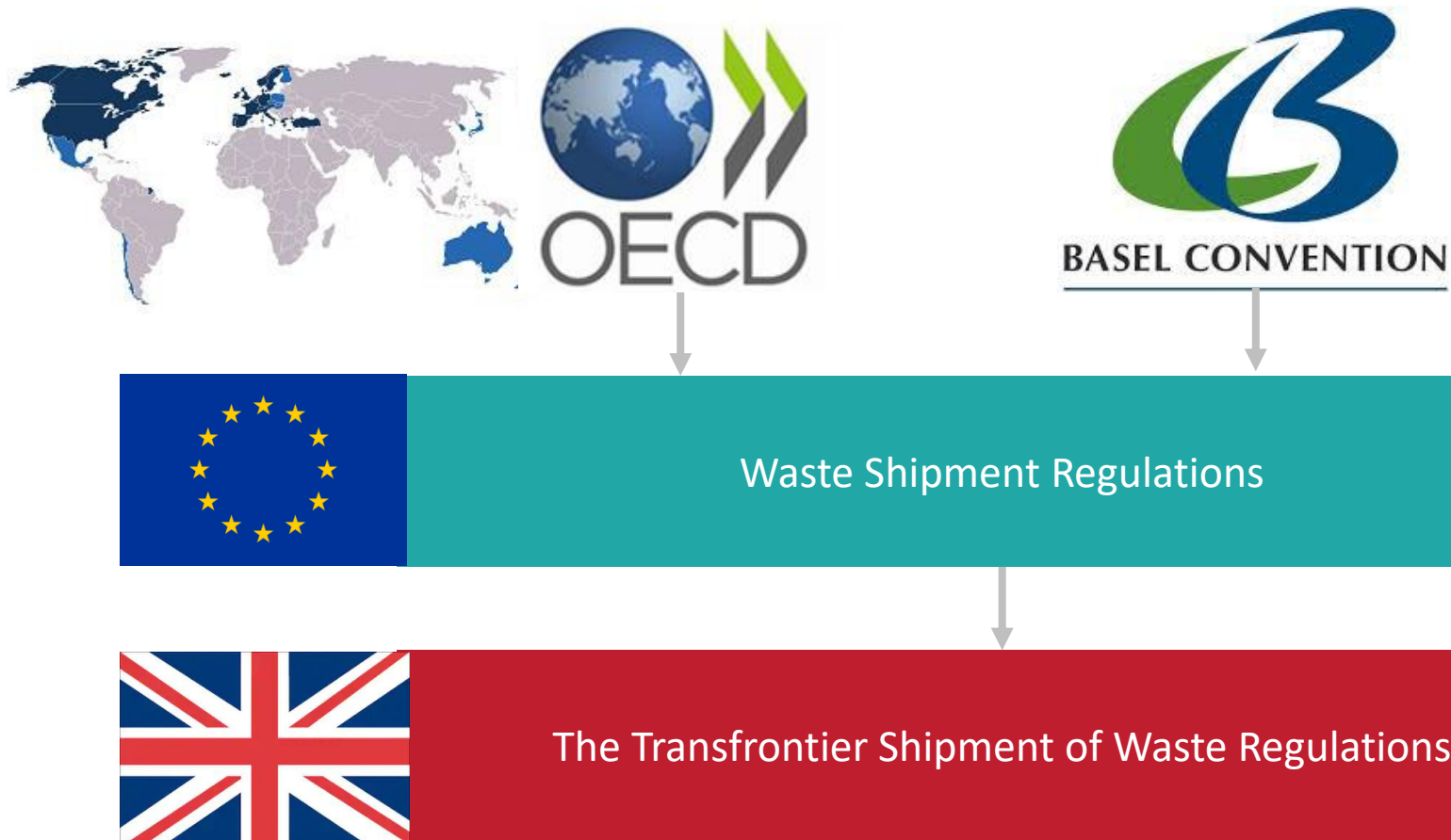
Department
for Environment
Food & Rural Affairs



HM Revenue
& Customs



Notification Process

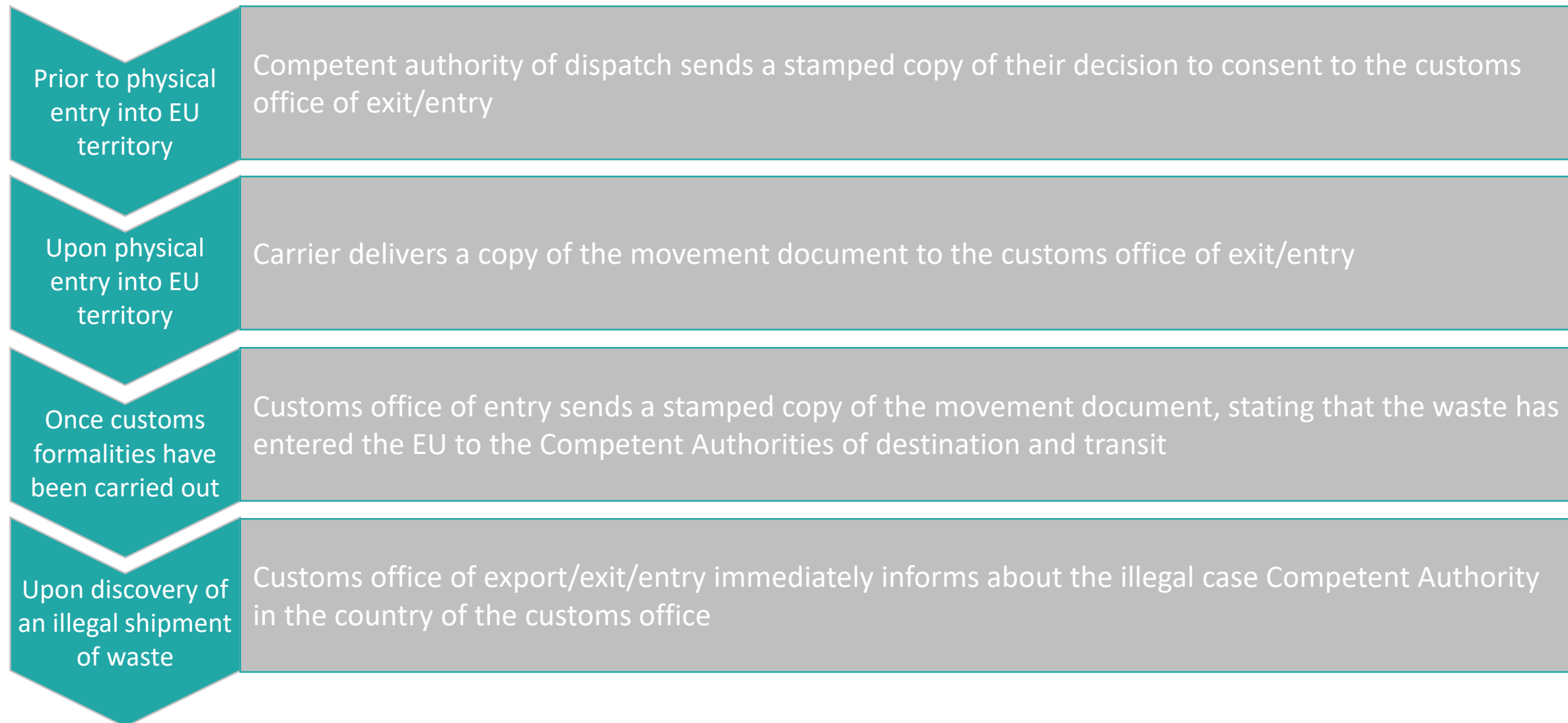


Notification Process



Article 17 to be used to amend existing TFS notifications

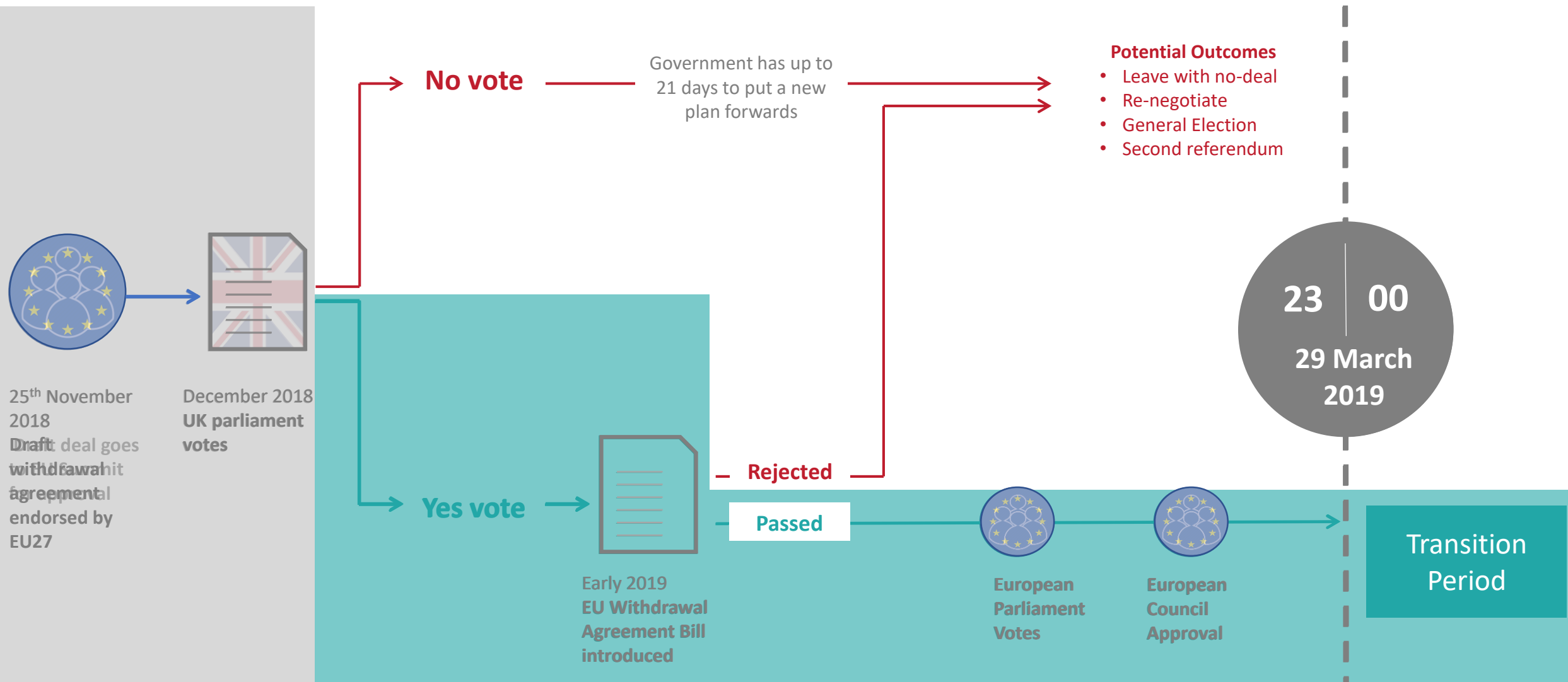
Customs





- Customs checks - anticipated for c. 5% of movements
- Process itself not yet clear
- Delays at the ports could cause problems
- Consider fast track / green lane and AEO accreditation

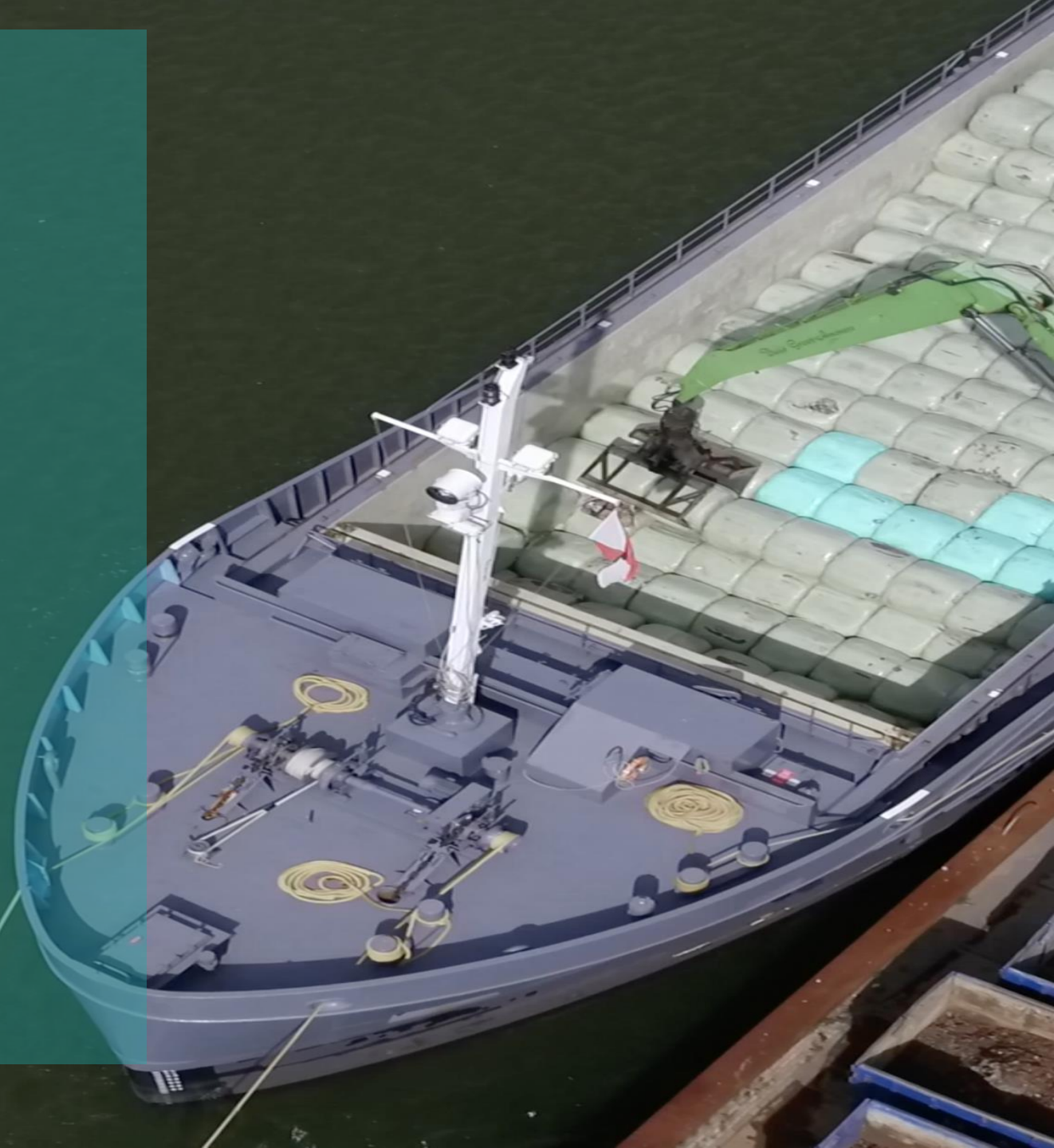
Brexit Timeline



Withdrawal Agreement

- Enter a transition period:
 - During this period remain part of the customs union
 - No tariffs will be applied
 - No customs checks required
 - Notifications will remain valid, no need for Article 17 amendment
- Transition period may end December 2020, potential to be extended
- Tariffs, customs arrangements, notification procedures all need to be agreed during the transition period.

Next Steps and Summary



Next steps...

- RDF Industry Group is:
 - Tracking updates
 - Engaging with Defra, DExEu, Competent Authorities and Customs Teams
- Operators should be thinking about:
 - Engaging with customs teams
 - Identify whether there are fast lanes or green lanes for perishable products
 - Think about when your TFS notifications end and Article 17 amendments
 - Storage requirements

To Summarise...

- Integrated market
- Mains concerns:
 - Complexities around goods vs services
 - Additional customs requirements and potential delays and backlogs at the border
- If no deal:
 - TFS notification procedure
- Mechanisms are becoming clearer, however processes need to be clarified and formalised



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